

MICHELLE PUTNAM

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PROFESSIONAL EXPERIENCE

EDUCATION

- 2001 *Doctorate of Philosophy in Social Welfare.* School of Public Affairs, Department of Social Welfare. University of California, Los Angeles.
 Dissertation title: Individual disability identity: A beginning exploration into its nature, structure, and relevance for political coalition building.
 Dissertation chair: Fernando Torres-Gil, Ph.D.
- 1993 *Masters of Gerontological Studies.* Department of Anthropology and Sociology. Miami University, Oxford, Ohio.
 Thesis title: The grocery store environment: How older people manage.
 Thesis Chair: Robert C. Atchley., Ph.D.
- 1991 *Bachelor of Arts in History.* College of Literature, Science, and Arts. University of Michigan, Ann Arbor, Michigan. Faculty advisor: Andrew Achenbaum. Ph.D.

EMPLOYMENT

- 2001-present *Assistant Professor.* George Warren Brown School of Social Work. Washington University in St. Louis, St. Louis, MO.
- 2000-2001 *Post Doctoral Fellow.* Rehabilitation Research and Training Center on Health and Wellness for Persons with Long-term Disabilities. Oregon Health Sciences University, Portland, OR.
- 1997-1999 *Research Assistant.* Center for Policy Research on Aging, School of Public Affairs. University of California, Los Angeles.
- 1997-1998 *Research Assistant.* Rehabilitation Research and Training Center on Aging and Disability. Rancho Los Amigos Medical Center, Downey, CA.
- 1997 *Research Assistant.* Department of Social Welfare, School of Public Welfare. University of California, Los Angeles.
- 1994-1997 *Freelance Writer/Syndicated Columnist for Senior Publications.* Articles syndicated nationally.
- 1995-1996 *Research Associate.* Yankelovich Partners. Claremont, CA.
- 1993 *Research Associate.* Age Wave, Inc. Emeryville, CA.
- 1992 *Research Assistant.* Department of Anthropology and Sociology. Miami University, Oxford, OH.
- 1992 *Statistical Assistant.* Gerontology Research Center. National Institutes of Health, Baltimore, MD.
- 1991 *Research Assistant.* Panel Study on Income Dynamics, Institute of Social Research. University of Michigan, Ann Arbor.
- 1990-1991 *Research Assistant.* Institute of Gerontology. University of Michigan, Ann Arbor.

SCHOLARLY PUBLICATIONS

PEER REVIEWED PUBLICATIONS

- Putnam, M., & Tang, F. (in press). Informal & formal service utilization of adults aging with multiple sclerosis. *Journal of Rehabilitation*.
- Putnam, M., Tang, F., Brooks, A., Sims, B., Pickard, J., & Morrow-Howell, N. (in press). Skilled nursing facility regulation: Administrators and state inspectors desires for change. *Journal of Applied Gerontology*.
- Putnam, M., Sherraden, M., Zhang, L., & Morrow-Howell, N. (in press). Age differences in IDA savings outcomes: Findings from the American Dream Demonstration. *Journal of Social Policy & Aging*.
- Putnam, M., & Tang, F. (2006). Future planning and financial education needs for asset building among persons with multiple sclerosis in rural areas. *Journal of Social Work in Disability & Rehabilitation*, 5(2), 69-93.
- Krahn, G., Putnam, M., Drum, C., & Powers, L. (2006). Disabilities and health: Toward a national agenda for research. *Journal of Disability Policy Studies*, 17(2), 18-27.
- Putnam, M., Sherraden, M., Edwards, K., Porterfield, S., Wittenberg, D., & Welch, P. (2005). Building financial bridges to economic development and community integration: Recommendations for a research agenda on asset development for people with disabilities. *Journal of Social Work in Disability & Rehabilitation*, 4(3), 61-86.
- Putnam, M. (2005). Conceptualizing disability: Developing a framework for political disability identity. *Journal of Disability Policy Studies*, 16(3), 188-198.
- Putnam, M., Geenan, S., Powers, L., Saxton, M., Finney, S., & Dautel, P. (2003). Health and wellness: People with disabilities discuss barriers and facilitators to well-being. *Journal of Rehabilitation*, 69(1), 37-45.
- Putnam, M. (2002). Linking aging theory and disability models: Increasing the potential to explore aging with physical impairment. *The Gerontologist*, 42(6), 799-806.

BOOKS

- Putnam, M. (Ed.). (2007). *Aging and disability: Crossing network lines*. New York, NY: Springer Publishing Company.

BOOK CHAPTERS & INVITED JOURNAL CONTRIBUTIONS

- Putnam, M. (2007). Moving from separate to crossing aging and disability service networks. In M. Putnam (Ed.), *Aging and disability: Crossing network lines*. (pp. 5-17). New York, NY: Springer Publishing Company.
- Putnam, M., & Stoeber, A. (2007). Facilitators and barriers to crossing network lines: A Missouri case study. In M. Putnam (Ed.), *Aging and disability: Crossing network lines*. (pp. 19-54). New York, NY: Springer Publishing Company.
- Putnam, M., & Pritzker, S. (2007). Translating knowledge into next steps: Professional stakeholders' evaluations of facilitators and barriers to crossing network lines. In M. Putnam (Ed.), *Aging and disability: Crossing network lines* (pp. 55-80). New York, NY: Springer Publishing Company.
- Putnam, M. (2007). The changing intersections of aging and disability partnerships: Moving forward. In M. Putnam (Ed.), *Aging and disability: Crossing network lines*. (pp. 259-262). New York, NY: Springer Publishing Company.

BOOK CHAPTERS & INVITED JOURNAL CONTRIBUTIONS (CONTINUED)

- Putnam, M., & Stark, S. (2006). Aging and disability: Promoting healthy aging and community participation. In B. Berkman (Ed.), *Oxford Handbook of Social Work in Aging* (pp. 79-90). New York, NY: Oxford University Press.
- Putnam, M. (2004). Issues in the further integration of aging and disability services. *Public Policy & Aging Report 14* (4), 1, 19-23.
- Torres-Gil, F., & Putnam, M. (2004). The politics of aging with disability: Health care policy and the shaping of the public agenda. In B. Kemp, & L. Mosqueda (Eds.), *Aging with disability: What the clinician needs to know* (pp. 262-279). Baltimore, MD: Johns Hopkins Press.
- Krahn, G., & Putnam, M. (2003). Qualitative research methodologies. In M. Roberts, & S. Ilardi (Eds.), *Methods of research in clinical psychology: A handbook* (pp. 176-195). New York: Blackwell Publishers.
- Torres-Gil, F., & Putnam, M. (1999). Aging, disability and baby boomer growing pains. In K. Dychtwald (Ed.), *Healthy aging* (pp. 261-283). Gaithersburg, MD: Aspen Publications.
- Putnam, M., & Torres-Gil, F. (1998). The future of aging and disability policy in the new millennium. In *Critical issues in aging: Is disability declining among the elderly? Trends and implications for the next millennium. A special publication of the American Society on Aging*, 2, 12-13.

PROFESSIONAL REPORTS & WORKING PAPERS

- Putnam, M., Morrow-Howell, N., Zhang, L., & Sherraden, M. (2005, March). *IDAs and older adults: Findings from the American Dream Demonstration*. St. Louis, MO: Center for Social Development.
- Putnam, M., Morrow-Howell, N., Zhang, L., & Sherraden, M. (2004, October). *Savings outcomes of older adults participating IDAs: Findings from the American Dream Demonstration* (Prepared for AARP). St. Louis, MO: Center for Social Development.
- Putnam, M., Morrow-Howell, N., Zhang, L., & Sherraden, M. (2004, September). *Profile of older adults participating IDAs: Findings from the American Dream Demonstration* (Prepared for AARP). St. Louis, MO: Center for Social Development.
- Putnam, M. (2004, July). *Results of the independent living & long-term care survey* (Prepared for the National Multiple Sclerosis Society, Gateway Area Chapter). St. Louis, MO: Washington University in St. Louis.
- Putnam, M., & Brooks, A. (2004, August). *The future of long-term care study final report* (Prepared for the Department of Health & Senior Services, State of Missouri). St. Louis, MO: Washington University in St. Louis.
- Putnam, M., Rodriguez, C., & Shear, E. (2004). *Consumer directed care preferences of Missouri caregivers: A report on focus group research* (Prepared for the St. Louis Alzheimer's Association). St. Louis, MO: Washington University in St. Louis.

PUBLICATIONS UNDER PREPARATION

- Putnam, M., Pickard, J., & Rodriguez, C. (in preparation). Consumer direction in home based long term care services: Families and consumers with dementia.
- Hong, S., & Putnam, M. (in preparation). Typology of caregiver support services utilized by informal caregivers and its predictors.
- Lombe, M., Putnam, M., & Huang, J. (in preparation). Savings outcomes & their correlates within the Cash & Counseling program.

RESEARCH GRANTS**FUNDED RESEARCH GRANTS**

- 7/05-6/08 **Investigator**, “The Gateway Gerontological Education in Non-Traditional Internships through Multi-University Sponsorship (GENIUS) Project.” (Principal Investigator: Estelle Rochman). Funded by the John A. Hartford Foundation for the amount of \$75,000. (Status: project on-going.)
- 6/04-12/05 **Principal Investigator**, “Crossing network lines: Advancing coalition building.” Funded by the National Institute on Aging (Grant no. 1R13AG02352101) for the amount of \$25,380. (First round review priority score: 159, percentile 11.4). Additional funding support provided by the Center for Social Development for the amount of \$7000. (Status: project completed.)
- 8/04-12/04 **Principal Investigator**, “Asset development and older adults.” (Co-investigators: Michael Sherraden, Ph.D., Nancy Morrow-Howell, Ph.D.). Funded by AARP for the amount of \$40,800. (Status: research study completed.)
- 9/03-5/04 **Principal Investigator**, “From adversary to advocate: The State of Missouri’s role in nursing home regulation.” (Co-investigator Nancy Morrow-Howell, Ph.D.). George Warren Brown School of Social Work Faculty Development Award funded for the amount of \$4000. Additional funds provided by the State of Missouri in the amount of \$2000. (Status: study completed.)
- 5/03-5/04 **Principal Investigator**, “Barriers and facilitators to accessing and utilizing aging network services for persons aging with disability.” Funded by the Washington University Center for Aging for the amount of \$2000. Study title: “Independent living and long-term care survey.” (In collaboration with the National Multiple Sclerosis Society, Gateway Area Chapter). (Status: on-going data analysis.)
- 3/03-5/04 **Principal Investigator**, “Barriers and facilitators to accessing and utilizing aging network services for persons aging with disability.” George Warren Brown School of Social Work Faculty Development Award funded for the amount of \$2000. (Status: on-going data analysis.)
- 9/02-8/04 **Principal Investigator**, “Explorations into coalition building: How aging and disability service networks are partnering to meet the needs of persons aging with disabilities.” Hartford Geriatric Social Work Faculty Scholar Award funded by the John A. Hartford Foundation for the amount of \$100,000. Additional funding support provided by the George Warren Brown School of Social Work for the amount of \$10,000. (Status: on-going data analysis.)
- 9/01-10/03 **Co-investigator**, “Developing objective measures of community environment that can be used to overcome barriers to participation for individuals with a disability.” Funded by the Centers for Disease Control and Prevention. (Grant no. R04 ccr718778-01) (Principal Investigator: David Gray, Ph.D.) (Status: study completed.)

SCIENTIFIC MEETINGS CONVENED

- 10/7/04 **Principal Investigator**, “Crossing network lines: Facilitating partnerships & building coalitions across aging & disability service networks to improve service delivery.” Meeting held on October 7, 2004, St. Louis, Missouri. Meeting funded by the National Institute on Aging (Grant no. 1R13AG02352101) and the Center for Social Development, Washington University in St. Louis.
- 4/21/04 **Principal Investigator**, “Facilitating partnerships & building coalitions across aging & disability service networks: A presentation of research results & discussion of practical applications.” Meeting held on April, 21, 2004, St. Louis, Missouri. Meeting funded by the Hartford Geriatric Social Work Faculty Scholar Award from the John A. Hartford Foundation and the George

Warren Brown School of Social Work.

ADDITIONAL RESEARCH PROJECTS & CONSULTANCIES

ADDITIONAL RESEARCH PROJECTS

5/03-5/04 **Principal Investigator**, “Consumer direction in home based long term care services: Families and consumers with dementia.” (In collaboration with the Alzheimer’s Association, St. Louis Chapter).

RESEARCH CONSULTATION

4/02-1/04 **Research Consultant**, “Secondary conditions and long-term disability.” Rehabilitation Research and Training Center on Health and Wellness, Oregon Health Sciences University. Principal Investigator: Laurie Powers, Ph.D. Funded by the National Institute on Disability Rehabilitation Research.

SCHOLARLY PRESENTATIONS

KEYNOTE & INVITED PRESENTATIONS

Putnam, M. (2006, September). *Situating aging with disability within national trends in aging policy*. Plenary to be presented at the Rehabilitation Research and Training Center on Aging with Disability’s Science Conference, Portland, OR.

Putnam, M. (2006, March). *Context of asset development for people with disabilities*. Presented to the President’s Committee for People with Intellectual Disabilities, Roundtable on Personal and Economic Freedom for People with Intellectual Disabilities: An Exploration of Asset Development, Washington, D.C.

Putnam, M. (2006, February). *Intersections of aging and disability*. Presented at the Gerontology Education Forum, Council on Social Work Education Annual Program Meeting, Chicago, IL.

Putnam, M. (2005, August). *Intersections of aging and disability*. Keynote address presented at the meeting Building Together: The 2005 Age & Disabilities Odyssey. Sponsored by the Minnesota Department of Human Services, Aging and Adult Services and Disability Services Divisions and the Minnesota Board on Aging, Duluth, MN.

Putnam, M. (2005, June). *Conflicts and coalescence of disability policy in the new millennium*. Keynote address presented at meeting The Politics of Disability, University of Minnesota’s President’s 21st Century Interdisciplinary Conferences. Sponsored by the University of Minnesota’s Center on Aging; Minnesota Area Geriatric Education Center; Hubert H. Humphrey Institute of Public Affairs; Center for Bioethics; Institute on Community Integration and Disability Services, Minneapolis, MN.

Putnam, M. (2005, March). *Facilitating partnerships and building coalitions across aging and disability service networks*. Presented at the meeting Center for Medicare & Medicaid Service’s New Freedom Initiative: Building Sustainable Systems for Independence, Baltimore, MD.

Putnam, M. (2004, November). *From adversary to advocate: The role of the state in Missouri’s skilled nursing facility regulation process*. Paper presented to Department of Health & Senior Services, State of Missouri. Jefferson City, MO.

Putnam, M. (2003, November). *Inclusiveness issues in asset building policies at the state and federal level: Are people with disabilities being served?* Presented at the meeting States and Asset-Building: Expanding State IDA Policies and Improving Connections to Federal Policies. Conference sponsored by the Center for Social Development at Washington University in St. Louis and the Corporation for Enterprise Development, St. Louis, MO.

Putnam, M. (2001, November). *Health and wellness: facilitators and barriers*. Web-cast presentation sponsored

by the Independent Living Research Utilization program, The Institute for Rehabilitation & Research, Houston, TX.

SCIENTIFIC CONFERENCE PRESENTATIONS

Putnam, M. (2006, August). *Rethinking historical outcome variables for U.S. aging and disability policy: Moving from social exclusion to social inclusion*. Paper to be presented at the 33rd International Congress of Schools of Social Work meetings, Santiago, Chile.

Zhan, L., Putnam, M., Sherraden, M., & Morrow-Howell, N. (2006, January). *Individual development account and the saving outcomes of older adults: Findings from the American Dream Demonstration*. Paper presented at the Society for Social Work and Research meetings, San Antonio, TX.

Putnam, M., & Tang, F. (2005, November). *Service Use among Persons Aging with Disability: Results from a Survey of Persons with Multiple Sclerosis*. Poster session presented at the Gerontological Society on Aging meetings, Orlando, FL.

Putnam, M. (2005, June). *Facilitators and barriers to partnering across aging and disability service networks: A United States example*. Paper presented at the International Association of Gerontology meetings, Rio de Janeiro, Brazil.

Putnam, M., Tang, F., Brooks, A., Pickard, J., & Morrow-Howell, N. (2004, November). *From adversary to advocate: The role of the state in Missouri's skilled nursing facility regulation process*. Poster session presented at the Gerontological Society on Aging meetings, Washington, DC.

Putnam, M. (2004, November). *Facilitators and barriers to partnering across aging and disability service networks: A Missouri case study*. Paper presented at the Gerontological Society on Aging meetings, Washington, DC.

Putnam, M. (2002, November). *Individual disability identity: A beginning exploration into its nature, structure, and relevance for political coalition building*. Poster session presented at the Gerontological Society on Aging meetings, Boston, MA.

Putnam, M. & Torres-Gil, F. (1998). *Aging, disability and baby boomer growing pains*. Poster session presented at the Gerontological Society on Aging meetings, Philadelphia, Pennsylvania.

ACADEMIC TEACHING

COURSES TAUGHT

George Warren Brown School of Social Work

- ***Social Policy & Aging***: 2002-2007.
- ***Human Diversity***: 2001-2005.
- ***Social Welfare Policies & Services***: 2001- 2007.
- ***Disability: Theories & Issues***: 2006.
- ***Gerontology Leadership Seminar***: 2006.
- ***Aging in China: Issues, Problems, and Theories***, Summer, 2006 (Summer Institute for Social Work, Peking University. Co-taught with Edward Lawlor, Ph.D.).
- ***Aging in China: Policy and Practice Interventions***, Summer, 2006 (Summer Institute for Social Work, Peking University. Co-taught with Edward Lawlor, Ph.D.).

INDEPENDENT STUDIES SUPERVISION

George Warren Brown School of Social Work

- E. Auth, MSW, Survey of Long Term Care Needs for MS Society, 2004.
- J. Kettel, MSW, MBA, Development of Fiscal Analysis Program for Nursing Homes, 2003.
- A. Brooks, MSW, Evaluation of Gerontology Concentration, 2002.

TEACHING ASSISTANTS COURSE SUPERVISION

George Warren Brown School of Social Work

- Social Welfare Policies & Services: 2004-2007.
- Human Diversity: 2004-2005.
- Social Policy & Aging, 2002-2007.

DOCTORAL COMMITTEE MEMBERSHIP

George Warren Brown School of Social Work

- Area statement committee member: 7 doctoral students.
- Dissertation committee member: 9 doctoral students.

MSW FIELD LIAISON

George Warren Brown School of Social Work

- Field liaison for 10 MSW students, 2002 – 2007.
- Field liaison for 15 MSW students, 2001 – 2002.

SCHOOL, UNIVERSITY, COMMUNITY & PROFESSIONAL SERVICE

SCHOOL & UNIVERSITY SERVICE

- *Coordinator*, Gerontology Concentration (2002-2007).
- *Chair*, Gerontology Advisory Committee (Fall 2002-2007); *Member*, 2001.
- *Member*, Curriculum Committee (Fall 2002-2007).
- *Member*, Washington University Center for Aging Curriculum Committee, (2005-2007).
- *Faculty Advisor*, Gerontology Student Association (Summer 2002-2007).
- *Member*, Task Force on the Future Directions of the School of Social Work (2003- 2004).
- *Member*, Admissions Committee (Spring, 2002-Spring, 2004).
- *Member*, Academic Progress Committee (Fall, 2002-Spring, 2004).
- *Member*, Family Counseling Advisory Committee (Fall 2002-Spring 2003).
- *Lead Teacher*, Social Welfare Policies and Services (Summer, 2001-Spring, 2003).

PROFESSIONAL SERVICE & AFFILIATIONS

- *Member*, Lieutenant Governor Kinder's Work Group on a single entry-point for aging and disability services in Missouri. September, 2006 – present.
- *Conference Program Committee Member*, Public Policy Section Chair, Festival of International Conferences on Disability, Aging & Technology (FICDAT) to be held June 16-19, 2007, Toronto, Canada.
- *Invited Participant*, Disability & Aging: Seeking Solutions to Improve Health, Productivity and Community Living, A Mini-Conference of the 2005 White House Conference on Aging, Washington, D.C., July, 2005.
- *Program Reviewer*, National Institute on Disability and Rehabilitation Research, Rehabilitation and Research Training Center on Aging with a Disability, Formative Review, July, 2005.
- *Grant Reviewer*, National Institute on Disability and Rehabilitation Research, Field Initiated Projects Program Grant Review, June, 2005.
- *Grant Reviewer*, Washington University Center for Aging Pilot Grant Review Committee, 2004, 2005, 2006.
- *Abstract Reviewer*, Gerontological Society of America Annual Program Abstract Review Committee, Social Policy & Policy Research Section, April, 2004.
- *Contributor*, Development of a Research Agenda for Gerontological Social Work, hosted by The John A. Hartford Foundation and the Gerontological Society of America, April, 2004.
- *Peer Reviewer*, *Journal of Social Service Research*, Spring, 2004.
- *Peer Reviewer*, *Family & Community Health*, Spring 2003.
- *Peer Mentor*, Hartford Geriatric Social Work Faculty Scholars Program, 2003/2004, 2004/2005.
- *Faculty Associate*, Center for Social Development & Global Service Institute, Washington University in St. Louis, 2003-present.

- **Faculty Associate**, Department of Occupational Therapy Research Lab: Social Policy, Classification, Participation, Environment and Assistive Technology. Washington University in St. Louis, 2001-present.

COMMUNITY BOARD & COMMITTEE MEMBERSHIP

- **Board of Directors Member**, Association on Aging with Developmental Disabilities, St. Louis, MO, 2005-2007.
- **Committee Member**, Public Policy Committee, Alzheimer's Association, St. Louis County, MO, 2002-2007.
- **Committee Member**, Task Force on Long-Term Care & Chair, Study Design Group, National Multiple Sclerosis Society, Gateway Area Chapter, St. Louis, MO, 2003-2007.

MEMBERSHIP IN PROFESSIONAL ORGANIZATIONS

- Gerontological Society of America (Member since 1991).
- Association for Gerontology Education in Social Work (Member since 2002).

PROFESSIONAL DEVELOPMENT & AWARDS

PROFESSIONAL DEVELOPMENT ACTIVITIES

- **Participant**, 2003 Leadership Institute, Hartford Faculty Scholars Program in Geriatric Social Work, Washington, D.C. October, 2003.
- **Participant**, 2003 Stanford Faculty Development Center Teaching Institute, Hartford Faculty Scholars Program in Geriatric Social Work, Palo Alto, CA. April, 2003.
- **Participant**, 1st International Congress on Women and Disability, Valencia, Spain. February, 2003.
- **Participant**, NIH Regional Seminar on Program Funding and Grant Administration. Portland, OR. June, 2001.

AWARDS & RECOGNITIONS

- **Faculty Development Award**. George Warren Brown School of Social Work. Fall 2003.
- **Faculty Development Award**. George Warren Brown School of Social Work. Spring 2003.
- **Hartford Geriatric Social Work Faculty Scholar Award**. John A. Hartford Foundation. 2002-2004.
- **Post Doctoral Fellowship**. National Institute of Disability Rehabilitation Research. 2000.
- **Research Mentorship Fellowship**. University of California, Los Angeles. 1998.